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OIL, GAS & MINING

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Mr. Jack Doyle 6340 Greyhawk Ave. Las Vegas, Nevada 89108

January 24, 1994

STATE OF UTAH
DEPART. OF NAT. RESOURCES
DIV. OF OIL, GAS & MINING
ATT. D. WAYNE HEDBERG
355 WEST NORTH TEMPLE
3 TRIAD CENTER, SUITE 350
SALT LAKE CITY, UTAH 84180 - 1203

Dear D. Wayne Hedberg:

Please be advised that I am no longer connected to Desert Mining Co.

With the advent of the new regulations by the federal government and all the talk of further restrictions and taxes, the principals did not renew the claims or the corporate entity. The feeling was that due to the constant turmoil and threats against mining along with the test results (which were actually positive but not positive enough to deal with the aspect of not knowing what other costs and restrictions would be placed upon them) that their time and money could be more productively spent in South America.

It would appear that those intent on eliminating mining were successful in this instance.

Yours truly,

Mr. Jack Doyle